



Act with confidence.

Ticker: **GOPG**
Exchange:..... OTCBB
Share price (as of 4/1/07):.....\$9.50
Shares outstanding*:..... 2.5 million
Market capitalization:..... \$25 million
Long-term debt:.....\$0
Fiscal year-end:..... Dec 31
Insider ownership:20%

*Treasury method; assumes conversion of Series A & Series B Convertible Preferred Stock

GlobalOptions Group, Inc. is an integrated provider of risk assessment and management services that proactively helps organizations maintain stability in the face of any number of risk factors. The company offers the most comprehensive range of services in three main areas: investigations and litigation support, risk management and security, and emergency preparedness and crisis management. GlobalOptions strategy is to become the dominant force within the highly fragmented risk mitigation industry.

Sample Services

Emergency Preparedness & Crisis Management

- Led by management team that includes notable and experienced disaster management experts, including James Lee Witt, former Director of FEMA
- Headquartered in Washington, DC with offices in Atlanta, Chicago, Little Rock, and Sacramento, with over 25 crisis management professionals
- Sample projects include public safety, disaster response, continuity of operations, and emergency management

Risk Management & Security

- Led by management team that includes Howard Safir, former New York City Police Commissioner and New York City Fire Commissioner, as well as Joseph Rosetti, former Worldwide Director of Security of IBM
- Headquartered in NYC with offices in DC, Los Angeles, San Francisco, Chicago, Boston and Dallas
- Sample projects include protecting infrastructure, forensic analysis, internal investigations, and business intelligence

Investigations & Litigation Support

- Led by Halsey Fischer, who previously served as senior vice president of Pinkerton
- 9 offices nationwide, with over 60 licensed investigators
- Sample projects include background investigations, fraud investigations, etc.

International Business Intelligence

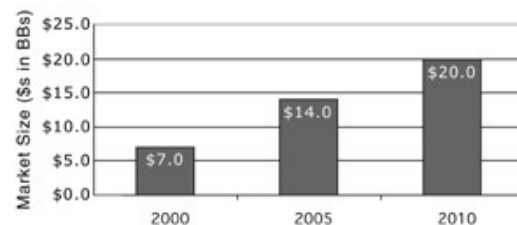
- Headquartered in Washington D.C., with risk mitigation professionals around the country and a network of international affiliates
- Sample projects include international business intelligence, crisis management, and threat and vulnerability assessments



Investment Highlights

- ✓ **Growing demand for global risk mitigation solutions**
- ✓ **No current “one-stop” solution provider**
- ✓ **Leveraging relationship network and reputations of senior management and board of advisors to drive organic growth**
- ✓ **Strategy to become the leading fully integrated global risk mitigation company**
 - **Proven track record of growth through acquisitions and organic expansion**
 - **Goal to achieve \$100M in trailing revenue during 2007**
- ✓ **Attractive post-acquisition EBITDA expansion opportunities**

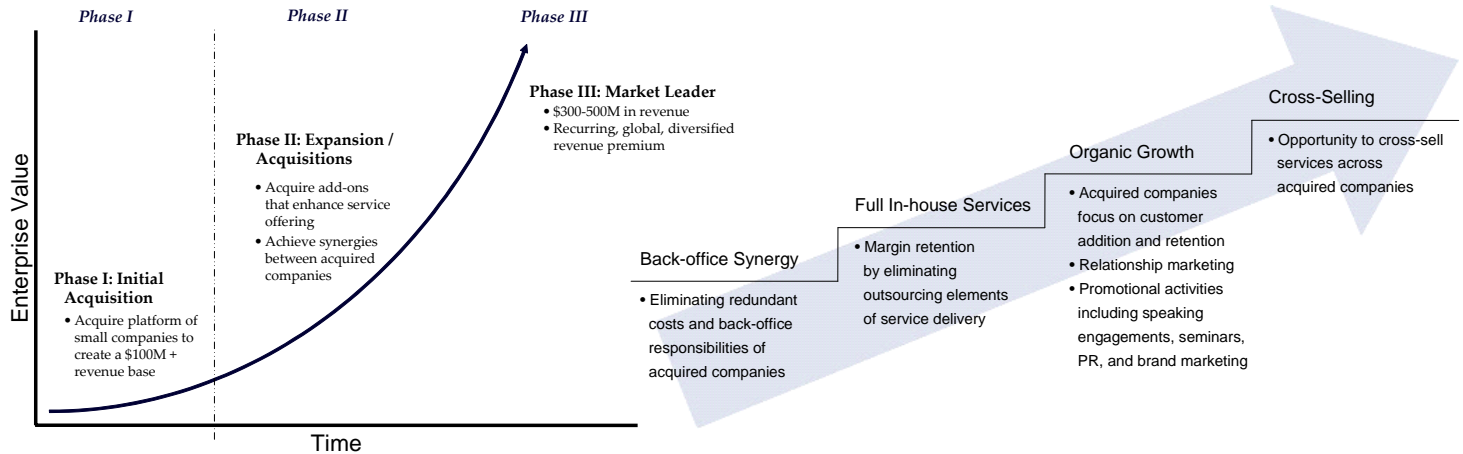
Risk Mitigation Market



- Heightened global security threats are making risk management a pro-active strategic and tactical focus of many large enterprises
- Customers are demanding a one-stop solution
- Many large customers have between 20 to 30 risk mitigation service providers
- Fortune 1000 customers want a global risk mitigation service provider
- Trust and relationships create competitive advantage within risk mitigation industry

3 Phase Growth Strategy

EBITDA Expansion Opportunities



Investigations & Litigation Support

Risk Management & Security

Emergency Prep/Crisis Mgmt

- Discovered that a target acquisition of a Fortune 500 Company was owned by criminals and that the company had overstated assets by \$100 M
- Uncovered facts which impeached credibility of opposition witnesses in major civil case
- Found \$40M of client's assets hidden in foreign countries by former business partner

- Conducted threat and vulnerability assessments of Russian facilities containing nuclear materials
- Conducted site surveys and security assessments for a major corporation facing violent threats and attacks
- Conducted security assessments for 4 major public venues in Washington D.C.

- Conducted emergency security surveys for the federal government the day after September 11
- Retained by Louisiana Governor Blanco in the aftermath of Hurricane Katrina
- Assisted a Fortune 500 company faced with a federal investigation into its leading product by uncovering rebutting data and obtained favorable outcome

Brig. Gen. Harvey Schiller, Ph.D., USAF (ret.), Chairman

Key Executive Management

- President and Chief Executive Officer of Assante U.S.
- Chairman and CEO of YankeeNets from 1999 – 2003
- President of Turner Sports from 1994 – 1999
- Executive Director of the USOC from 1990 – 1994
- Commissioner of the Southeastern Conference from 1986 – 1990
- Decorated Vietnam veteran and Air Force member 1962 – 1986

- | | | |
|-------------------|----------------|--------------|
| Gen. Wesley Clark | Joseph Rosetti | Frank Pinder |
| Halsey Fischer | Howard Safir | |
| Jeff Nyweide | Rodney Slater | |
| Thomas Ondeck | James Lee Witt | |

Senior Advisory Board

Key Financial Objectives

- Honorable R. James Woolsey:** Former Director of Central Intelligence for the CIA
- Frances D. Cook:** Former Ambassador to Burundi, Cameroon and Oman and Deputy Asst Secretary of State
- Honorable William S. Sessions:** Former Director of the FBI
- Rodney E. Slater:** Former U.S. Secretary of Transportation
- Honorable William H. Webster:** Former FBI Director and Director of the CIA

	FY 2005	Pro Forma FY 2005*	Pro Forma YE 2006*	Target Run Rate First Half 2007
Revenue	\$15.4M	\$43.9M	\$77.0M	> \$100 Million
Gross Margin	43.6%	47.1%	48.0%	48-52%

* Assumes JLWA, SafirRosetti and Secure Source for full year
 ** Excludes expenses related to acquisitions and financing

Key Assumptions:

- Target 10-15% annual organic growth assuming status quo operations
- Upside potential to accelerate organic revenue growth to 15-20% through cross-selling opportunities
- 1-2 additional acquisitions that are accretive or can be quickly driven to profitability

For Additional Information

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